

DELINQUENT FIDUCIARY REPORT

_____ County Probate Court ☐ January ____
☐ July ____

This report must be filed with the office of the State Court Administrator c/o Regional Administrator, on the first business day of January and July of each year.

For each case listed, state in detail the reasons for fiduciary non-compliance, if known, *and* state in detail all follow-up procedures initiated by the court whether required by court rule or not. Include any extensions of time granted to perform required duties and the cause shown for these extensions. If no follow-up proceedings have been initiated or no action has been taken, explain in detail.

1. Delinquent Inventories

List all estate files under supervised administration in which the personal representative has not filed an **inventory** of the estate within 91 days after the letters of authority were issued and where the inventory remains unfiled at the time of this report. List all guardianship and conservatorship files in which the fiduciary has not filed an inventory of the estate within 56 days after the letters of authority were issued or as otherwise ordered by the court and where the inventory remains unfiled at the time of this report. Attach additional pages if necessary. If there are no delinquent inventories, please write **none**.

[MCR 5.310(C), MCR 5.409(B), MCL 700.3703(4), MCL 700.5418]

CASE NO.	NAME OF FIDUCIARY	DATE OF LETTERS	FOLLOW-UP ACTION OR EXPLANATION

2. Delinquent Accounts

List all estate files under supervised administration in which an **accounting** has not been filed by the personal representative within 56 days after the close of the accounting period. List all guardianship and conservatorship files in which a required **accounting** has not been filed by the fiduciary within 56 days after the close of the accounting period or after the date of death of the ward. Attach additional pages if necessary. If there are no delinquent accounts, please write **none**. [MCR 5.310(C), MCR 5.409(C), MCL 700.3706, MCL 700.5418]

CASE NO.	NAME OF FIDUCIARY	ENDING DATE LAST ACCTNG.	FOLLOW-UP ACTION OR EXPLANATION

3. Delinquent Case Closings

List all estate cases in which 28 days have elapsed since the anniversary of the original appointment of a personal representative and either of the following has not been filed: 1) a petition for an order of complete estate settlement under MCL 700.3952; 2) a petition for a settlement order under MCL 700.3953; 3) a sworn statement under MCL 700.3954; or 4) a detailed statement of the estate's continuing pendency and reasons for the delay in its closing and distribution. Attach additional pages if necessary. If there are no delinquent case closings, please write **none**.

CASE NO.	NAME OF PERSONAL REPRESENTATIVE	DATE OF P.R. APPOINTMENT	FOLLOW-UP ACTION OR EXPLANATION

4. Other Noncompliance

List all cases in which there has been any instance of other noncompliance with the requirements of Michigan Court Rules or Michigan Compiled Laws which remain uncorrected at the time of this report. If there are no instances of other noncompliance, please write **none**.

CASE NO.	NAME OF FIDUCIARY	NATURE OF NONCOMPLIANCE	FOLLOW-UP ACTION OR EXPLANATION

Date

Signature of judge or authorized court official

Title

Telephone no.